

The Latest and Greatest from OnBase

Mike Bilardo, Director of Government
Solutions, Hyland Software

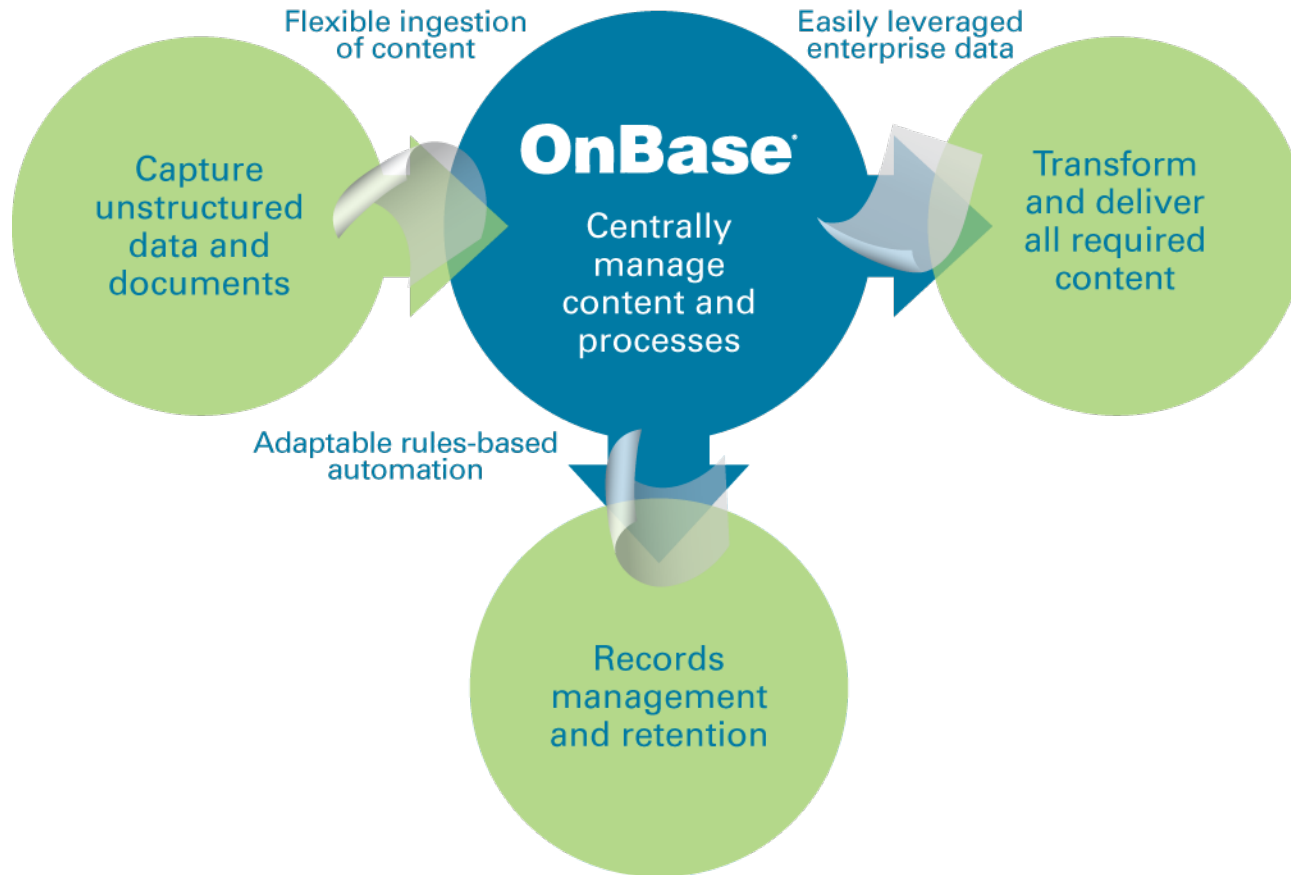


Today You Will Learn



- Developing OnBase technologies for government
- Using OnBase for horizontal collaboration and cross jurisdictional integrations
- Using the value of OnBase as an enabler

The Government Formula



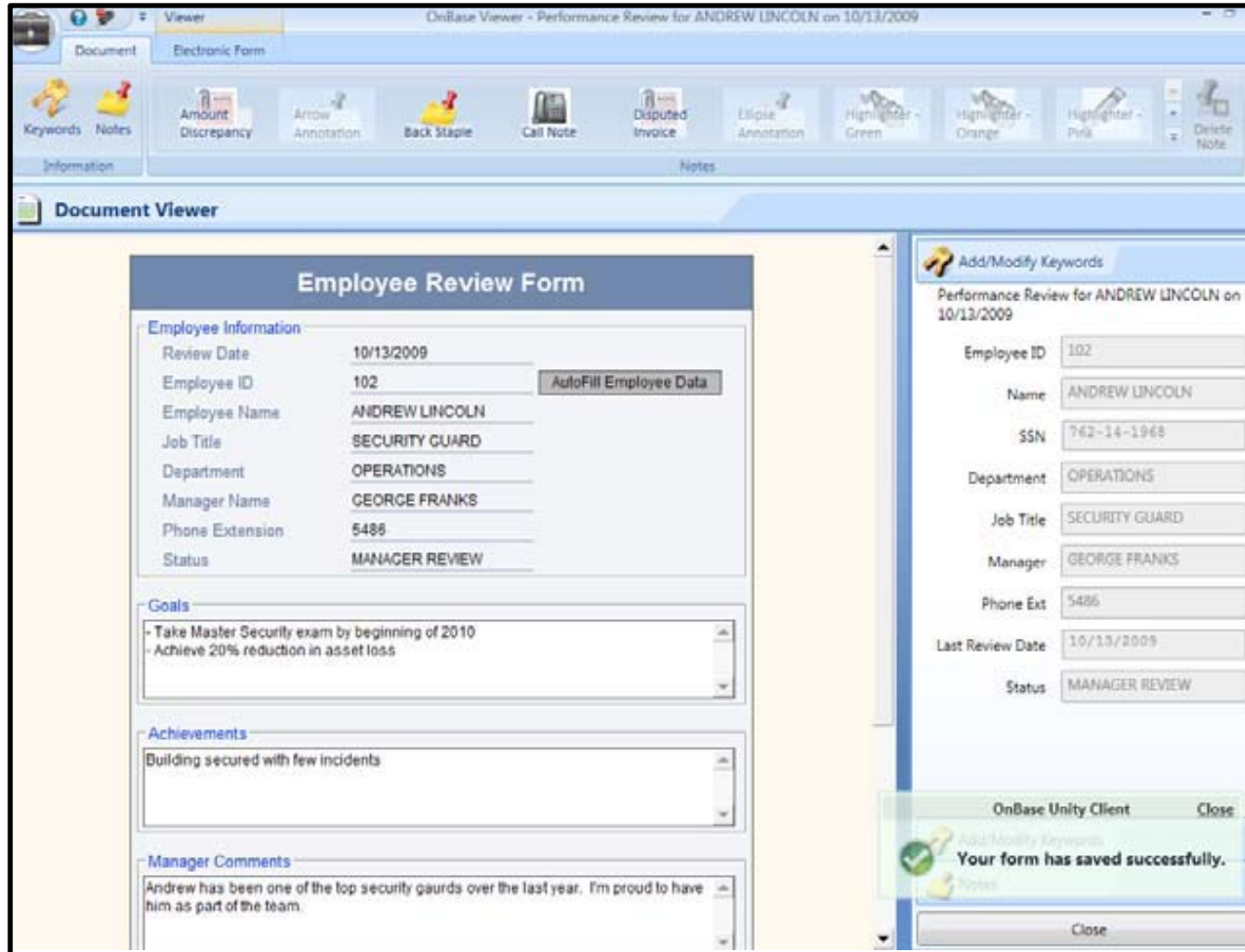
New OnBase Technologies in Government



Blackberry Integration



Unity Briefcase



OnBase Viewer - Performance Review for ANDREW LINCOLN on 10/13/2009

Document: Electronic Form

Keywords Notes

Amount Discrepancy Arrow Annotation Back Staple Call Note Disputed Invoice Epsilon Annotation Highlighter - Green Highlighter - Orange Highlighter - Pink Delete Note

Information Notes

Document Viewer

Employee Review Form

Employee Information

Review Date	10/13/2009
Employee ID	102 <input type="button" value="AutoFill Employee Data"/>
Employee Name	ANDREW LINCOLN
Job Title	SECURITY GUARD
Department	OPERATIONS
Manager Name	GEORGE FRANKS
Phone Extension	5486
Status	MANAGER REVIEW

Goals

- Take Master Security exam by beginning of 2010
- Achieve 20% reduction in asset loss

Achievements

Building secured with few incidents

Manager Comments

Andrew has been one of the top security guards over the last year. I'm proud to have him as part of the team.

Add/Modify Keywords

Performance Review for ANDREW LINCOLN on 10/13/2009

Employee ID	102
Name	ANDREW LINCOLN
SSN	762-14-1968
Department	OPERATIONS
Job Title	SECURITY GUARD
Manager	GEORGE FRANKS
Phone Ext	5486
Last Review Date	10/13/2009
Status	MANAGER REVIEW

OnBase Unity Client

Add/Modify Keywords
Your form has saved successfully.
 Notes

Automated Indexing



The screenshot displays the OnBase Client interface for document processing. The window title is "OnBase Client" and the menu bar includes "File", "Document", "User", "Processing", "Admin", "Workflow", "Window", and "Help". The main area is titled "Documents for batch #4035 (2009-09-11 - MANAGER)".

Document Processing Options:

- Scan Format: Simplex Multi
- Scan Mode: No Index, Pre-Index, Full Index
- Document Type: AI Vendor Invoice
- Document Date: 11/20/2009
- Keywords: AI-Vendor Phone (locked)
- AI-Product Code: AI-Product Code (locked)
- AI-Product Description: BOX OF THUMB TACKS - QUANTITY 100** (locked)
- AI-Item Line Number (locked)
- AI-Item Price: \$5.00 (locked)
- AI-Item Qty: 100 (locked)
- AI-Item Price Subtotal: \$500.00 (locked)

Buttons: Index, Append, Clear Keys, Scan

Document Preview: A yellow document page with the following text:
Box of Thumb Tacks - Quantity 100
Stapler, standard office black
Medium yellow sticky notes, package

Status Bar: 1 Batches Selected | Page 1 of 1 of document 1 of 2 (remaining) and 2 (total) | For Help, press F1 | NUM

Public Access with eCommerce



- Provides public users secure Internet access to OnBase documents
- Users can retrieve documents using pre-defined Custom Queries – limited by keyword values
- Public user can only retrieve documents suitable for public access

Kiosk for Government



Document Transfer

- Share information across OnBase systems without changing documents or naming conventions
- Replicate information fast and easy without file conversion or custom-made export processes
- Eliminate time and money spend searching and reproducing content into other OnBase systems

DoD 5015.2

The screenshot displays the 'Records Management - MANAGER' application interface. The main window shows a file plan tree on the left with the following structure:

- DoD 5015 File Plan (1003)
 - SERIES 0318 - REPORTS (0318) [#1013]
 - SERIES 0412 - MILITARY FILES (0412) [#1020]
 - SERIES 0430 - CIVILIAN FILES (0430) [#1023]
 - 0430-01 Employee Performance File System Records (0430-01) [#1109]
 - 0430-02 Foreign Employee Award Files (0430-02) [#1109]
 - Christian Bohr (0430-02-01) [#1202]
 - Karl Planck (0430-02-02) [#1214]
 - 0430-03 Case Files and Papers (0430-03) [#1126]
 - Gilbert Competency Hearing (0430-03-01) [#1226]
 - 0430-04 Withholding of Within-Grade Increase (WGI) Records (0430-04) [#1129]
 - Gilbert WGI Records (0430-04-01) [#1229]
 - 0430-05 Payroll Differential and Allowances (0430-05) [#1137]
 - Martin Payroll Differential and Allowances (0430-05-01) [#1235]
 - SERIES 0950 - MI...
 - Trash (00) [#1413]
 - 0239-01 Time And...

An overlaid window titled 'NARAWebRecord: 1405 - 0430-02 Christian Bohr' shows a message: 'The attached file has been opened outside of this application.'

A second overlaid window titled 'Transfer Log - 5/6/2009 3:51:11 PM - Windows Internet Explorer' displays the following information:

Transfer Log User: MANAGER
Transfer Location: scr-79851-transfer-option Date: 5/6/2009 3:51:11 PM

1 Records Transferred:

Title/Subject	Filed	Pub Date	Category
15493-Transfer-Unscheduled (15494)	5/6/2009	5/6/2009	SCR 79851 - Transfer to test (79851-2)

Collaboration

At the fork in the road take it!





IMPACT
IMPACT
IMPACT
IMPACT
IMPACT
IMPACT
IMPACT
IMPACT
IMPACT
IMPACT



Public



Law Enforcement



Legal Community



Judiciary



Government Agencies



Inmate population



Media

Driving Value Home



REAL VALUE for Government Clients



- Federal military that supports movement of troops for 24 bases in Western U.S. assimilating 600% increase with only 30% staff increase
- State Treasury saved \$12m in 6 months for their SSI payment processing integrated, web-based workflow
- State HFA *earns* \$300k/yr in performance based contract using OnBase eForms, workflow in a custom web
- Integrated Case Management solutions increased capacity by 37%
- Eligibility determination reduced by 5+ business days or 50%
- Vital Records solutions reduce over-the-counter record request wait from 2 hours to an average of 10 minutes

Thank You

To learn more information
please visit www.hyland.com

Mike Bilardo

Director of Government Solutions

Hyland Software

Mike.Bilardo@onbase.com

